



# TAPESTRY GIFT OF PUBLICLY TRADED SECURITIES OPERA

## 1) Transfer of securities to Tapestry

This letter will confirm my intention to donate the following to Tapestry:

Name of issuer: \_\_\_\_\_ Market Symbol: \_\_\_\_\_ Type of

security (Shares, warrants, futures, bonds, bills, etc): \_\_\_\_\_ Number of units to be

transferred: \_\_\_\_\_ CUSIP #: \_\_\_\_\_ Donor's Address:

\_\_\_\_\_

\_\_\_\_\_

Donor's name: \_\_\_\_\_ (For taxreceipt purposes) Donor's

signature: \_\_\_\_\_ Date: \_\_\_\_\_ 2) Broker or

## Delivering Custodian Information

Name of Firm: \_\_\_\_\_ FINS#: \_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_\_) \_\_\_\_\_

Client account number: \_\_\_\_\_

## 3) Instructions for Donor's Broker to transfer securities

I hereby give authority to deliver free the following securities to TD Waterhouse Discount

Brokerage for Tapestry Music Theatre, Registered Charity #11920-8619-RR0001

Transfer to: TD Waterhouse Discount Brokerage

Account #: 85H302 FINS #: T007 CUID: GIST DTC#: 5036

4) When the securities are easily liquidated, a tax receipt will be issued for the closing price recorded on the day the securities are received into the account of Tapestry Opera. The securities will be sold at the Company's discretion. If you plan to donate securities that are not easily liquidated, or are highly volatile, please call Jaime Martino, Executive Director at 416-537-6066 x222 to discuss valuation.

Please advise by email – [sapplin@tapestryopera.com](mailto:sapplin@tapestryopera.com) – if you are donating securities.

If you have any questions, please contact:

Stephanie Applin, Director of Advancement, 416.537.6066 or

[sapplin@tapestryopera.com](mailto:sapplin@tapestryopera.com)