



## Donation Form of Publicly Traded Securities

**1) Transfer of securities to Tapestry Opera.** This letter will confirm my intention to donate the following to Tapestry:

Name of issuer: \_\_\_\_\_ Market Symbol: \_\_\_\_\_

Type of security (Shares, warrants, futures, bonds, bills, etc): \_\_\_\_\_

Number of units to be transferred: \_\_\_\_\_ CUSIP #: \_\_\_\_\_

Donor's Address: \_\_\_\_\_

Donor's name: \_\_\_\_\_ (For tax receipt purposes)

Donor's signature: \_\_\_\_\_ Date: \_\_\_\_\_

### 2) Broker or Delivering Custodian Information

Name of Firm: \_\_\_\_\_

FINS#: \_\_\_\_\_ Telephone: (\_\_\_\_) \_\_\_\_\_

Client account number: \_\_\_\_\_

**3) Instructions for Donor's Broker to transfer securities** I hereby give authority to deliver free the following securities to TD Waterhouse for Tapestry Music Theatre, Registered Charity #11920-8619-RR0001

Transfer to: TD Waterhouse Discount Brokerage Account #: 85H302A (CAN) or 85H302B (USD) FINS #: T007 CUID: GIST  
DTC#: 5036

**4) Tax Receipt** When the securities are easily liquidated, a tax receipt will be issued for the closing price recorded on the day the securities are received into the account of Tapestry Opera. The securities will be sold at the Company's discretion. If you plan to donate securities that are not easily liquidated, or are highly volatile, please contact Jaime Martino, Executive Director at [jmartino@tapestryopera.com](mailto:jmartino@tapestryopera.com) to discuss valuation.

Please advise by email if you are donating securities and if you have any questions, contact Stephanie Applin, Director of Advancement at 416.537.6066 or [sapplin@tapestryopera.com](mailto:sapplin@tapestryopera.com)